

CONNECT



CONNECT 2024 NYC

Welcome to Cloudflare Connect

Mark Anderson
President of Revenue
Cloudflare



Customer and partner speakers



William
Beer
North East
Financial Services
Security Lead
Accenture



Nan Guo SVP of Engineering Zendesk



Jordan Hager SVP, Global Technology Q2



Victor Illisei CISO + CTO ChainFuse



Latha
Maripuri
CISO + VP of
Engineering
Uber



Tom Parker CISO Kayak



George
Portillo
CEO
ChainFuse



Steve
Tannock
Director,
Architecture
Telus



Cédric Voisin CISO Doctolib



Eric
White
Principal Network
Engineer
Workday



Nigel
Williams-Lucas
VP of Information
Technology
DTLR



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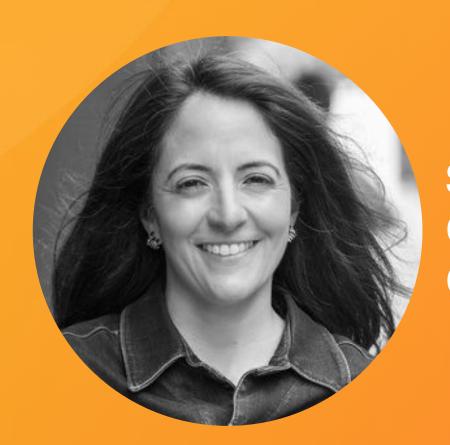
Kyndry



New Cloudflare leaders



Tom Evans
Chief Partner Officer
Cloudflare



Stephanie Cohen
Chief Strategy Officer
Cloudflare



Cloudflare Connect 2025

March 24-27
The Aria, Las Vegas





Agenda

- 1 Fighting for the open Internet
 Matthew Prince (Co-founder & CEO, Cloudflare)
- 2 Cloudflare's product innovation
 Nitin Rao (Chief Product Officer, Cloudflare)
- Building resilience and delivering availability for Uber's global community Latha Maripuri (CISO + VP of Engineering, Uber)
- Wrap-up + agenda
 Mark Anderson (President of Revenue, Cloudflare)



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Fighting for the open Internet

Matthew Prince
Co-founder and CEO
Cloudflare



The best version of the Internet is open, collaborative, and interconnected





An open Internet supports innovation





An open Internet is more secure





An open Internet strengthens human rights





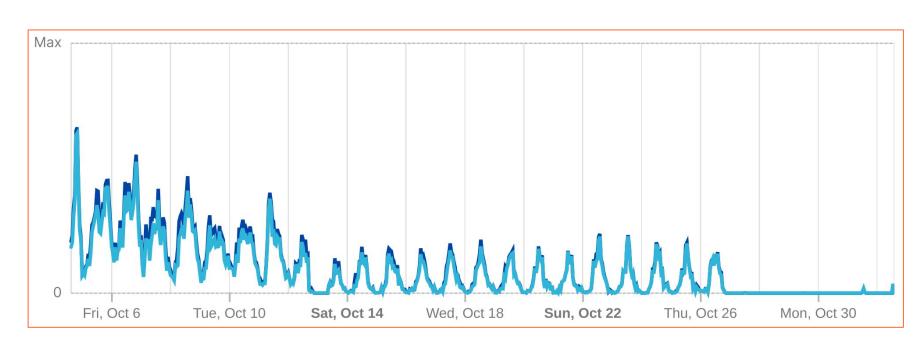
An open Internet enables your business to grow

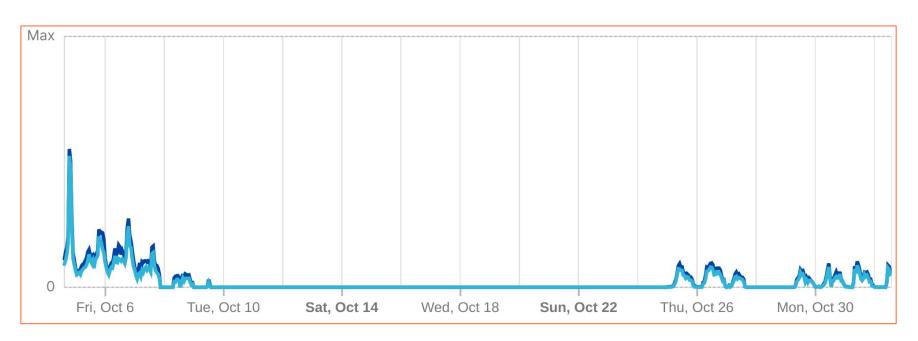


This vision for the Internet is at risk due to global unrest and regulatory shifts

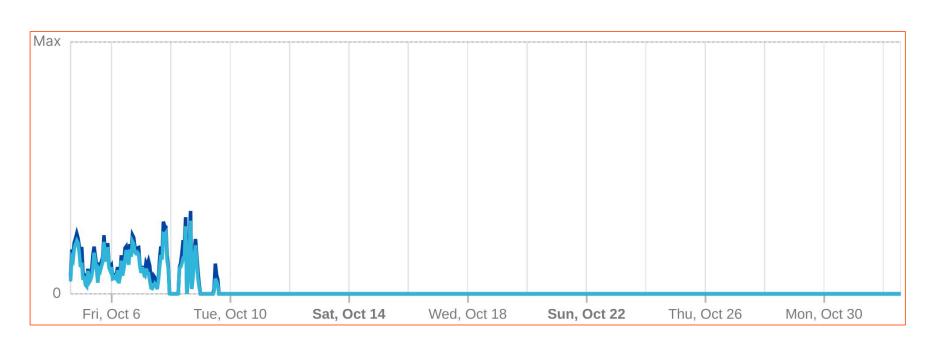


The war in Gaza has caused Internet outages across Palestinian ASNs

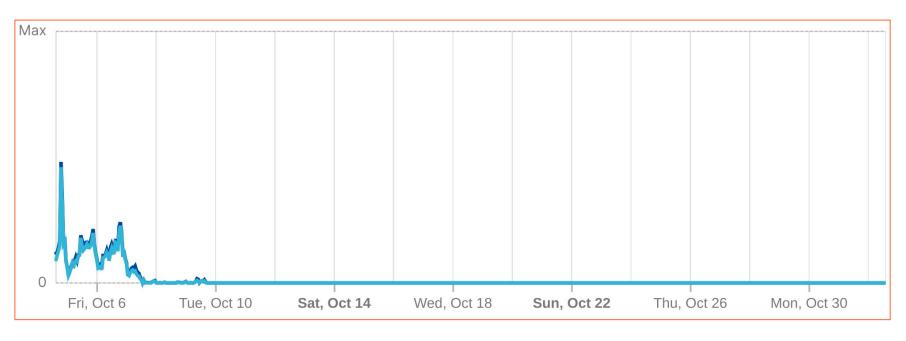




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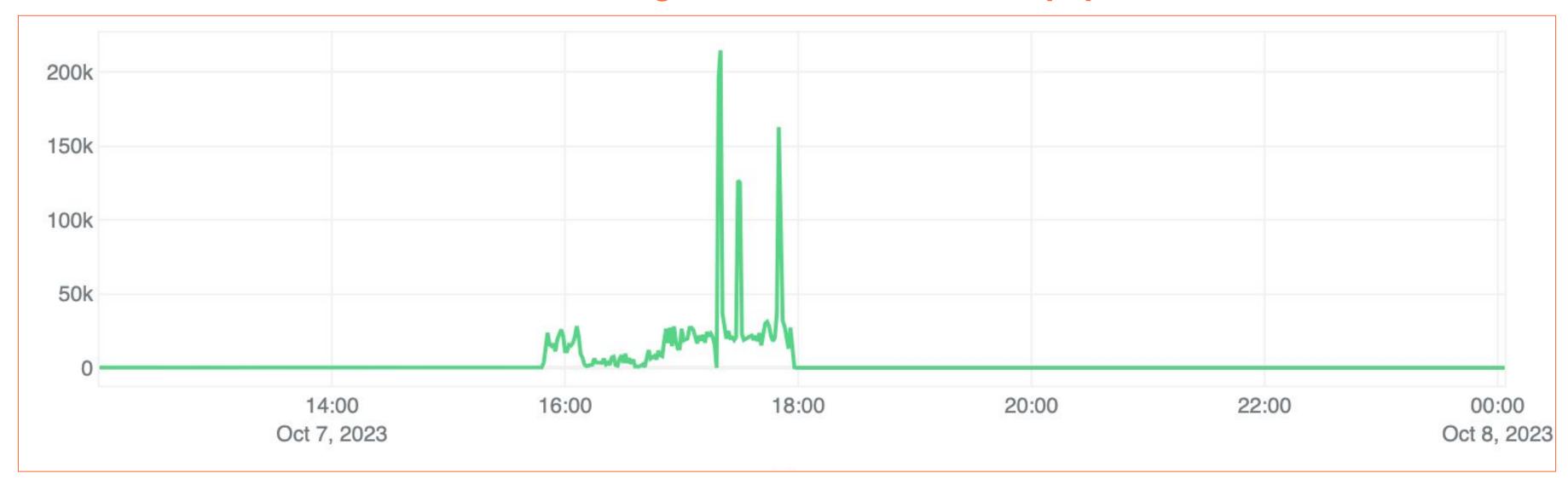
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The war in Gaza has led to attacks on Palestinian media sites

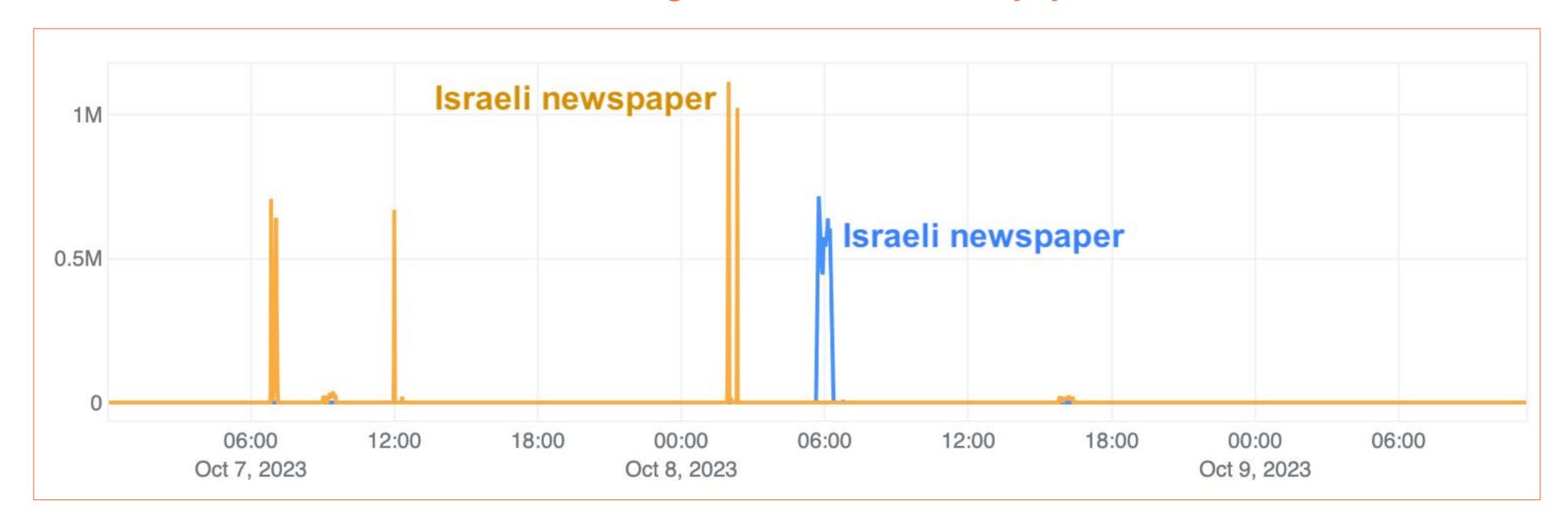
DDoS traffic against a Palestinian newspaper





The war in Gaza has also led to attacks on Israeli media websites

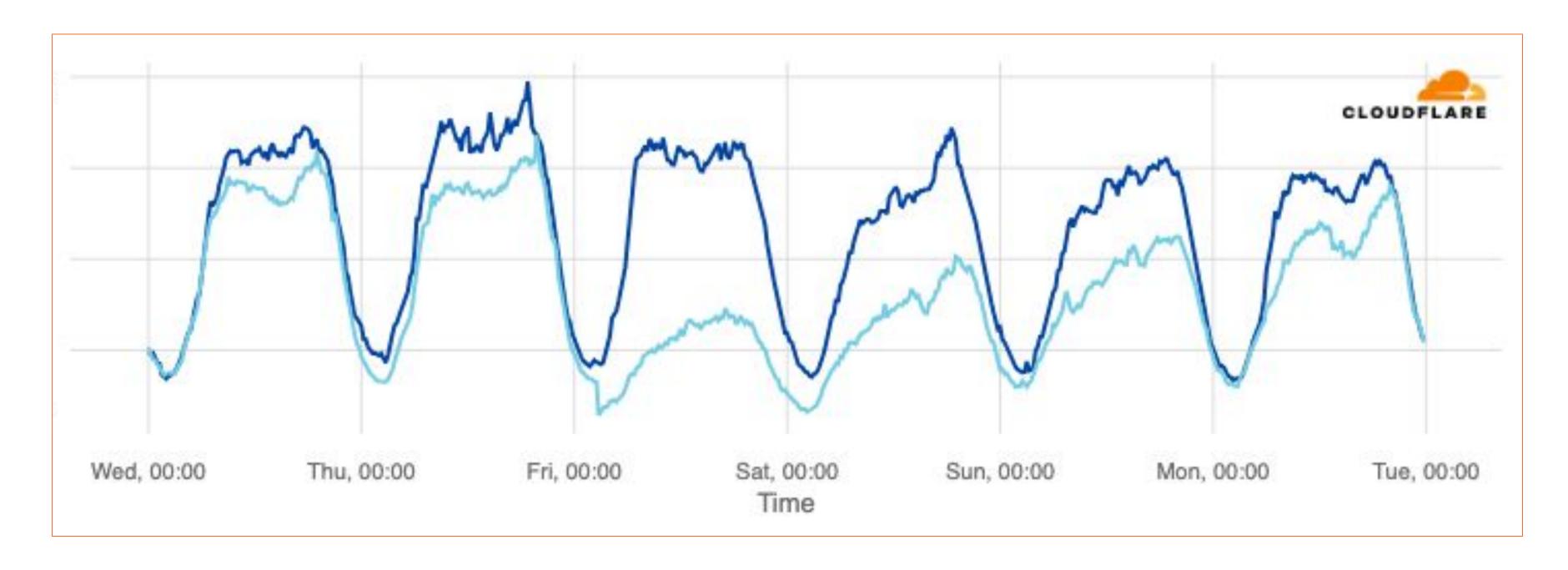
DDoS traffic against two Israeli newspapers





Russian air strikes on Ukrainian infrastructure cause Internet outages

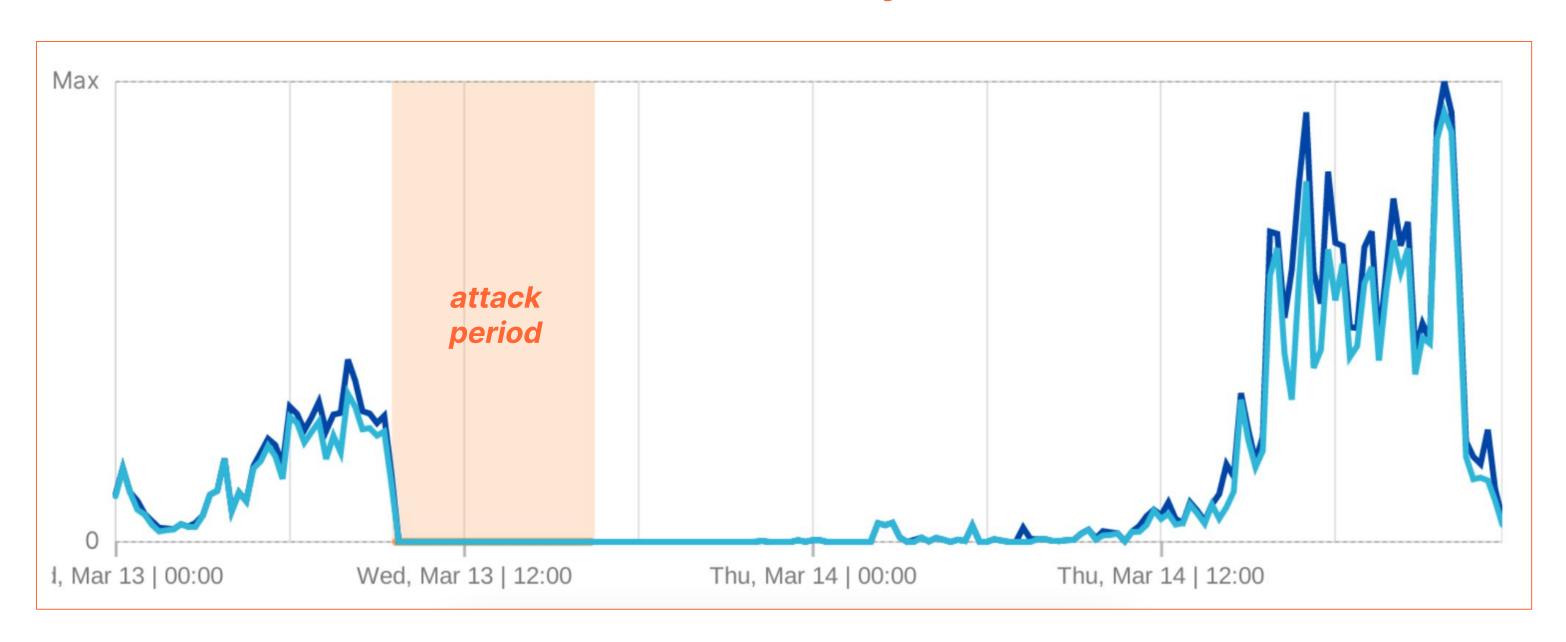
Internet activity in Karkhiv before and after Russian air strikes in mid-March





Cyber attacks are targeting Ukrainian telecommunications providers

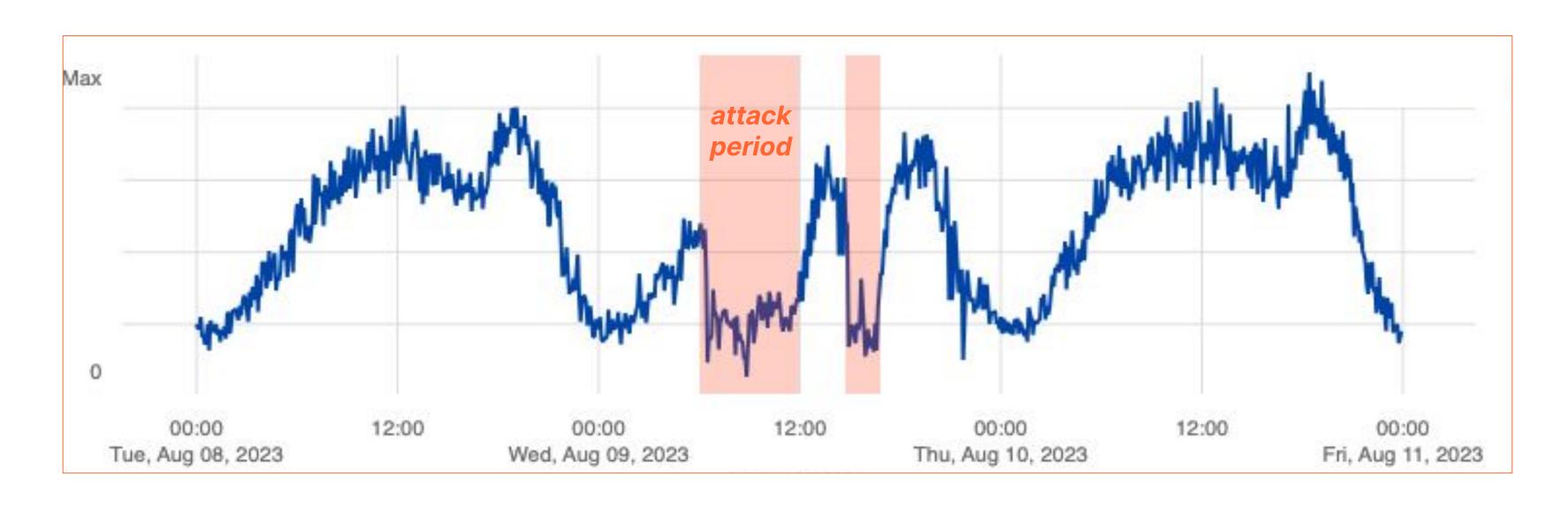
Total and HTTP traffic for the Mandarun telco before and after a cyber attack





Attacks have also caused outages across Russian-occupied territory

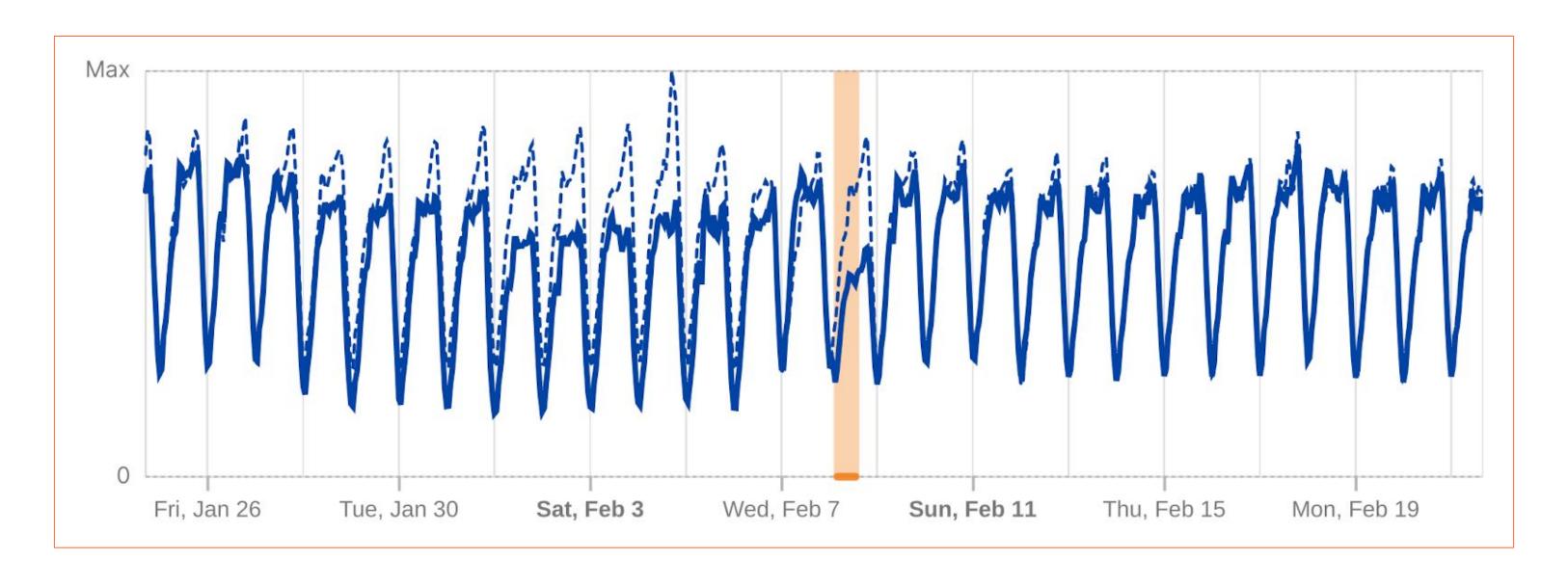
HTTP requests in occupied Luhansk during a DDoS attack





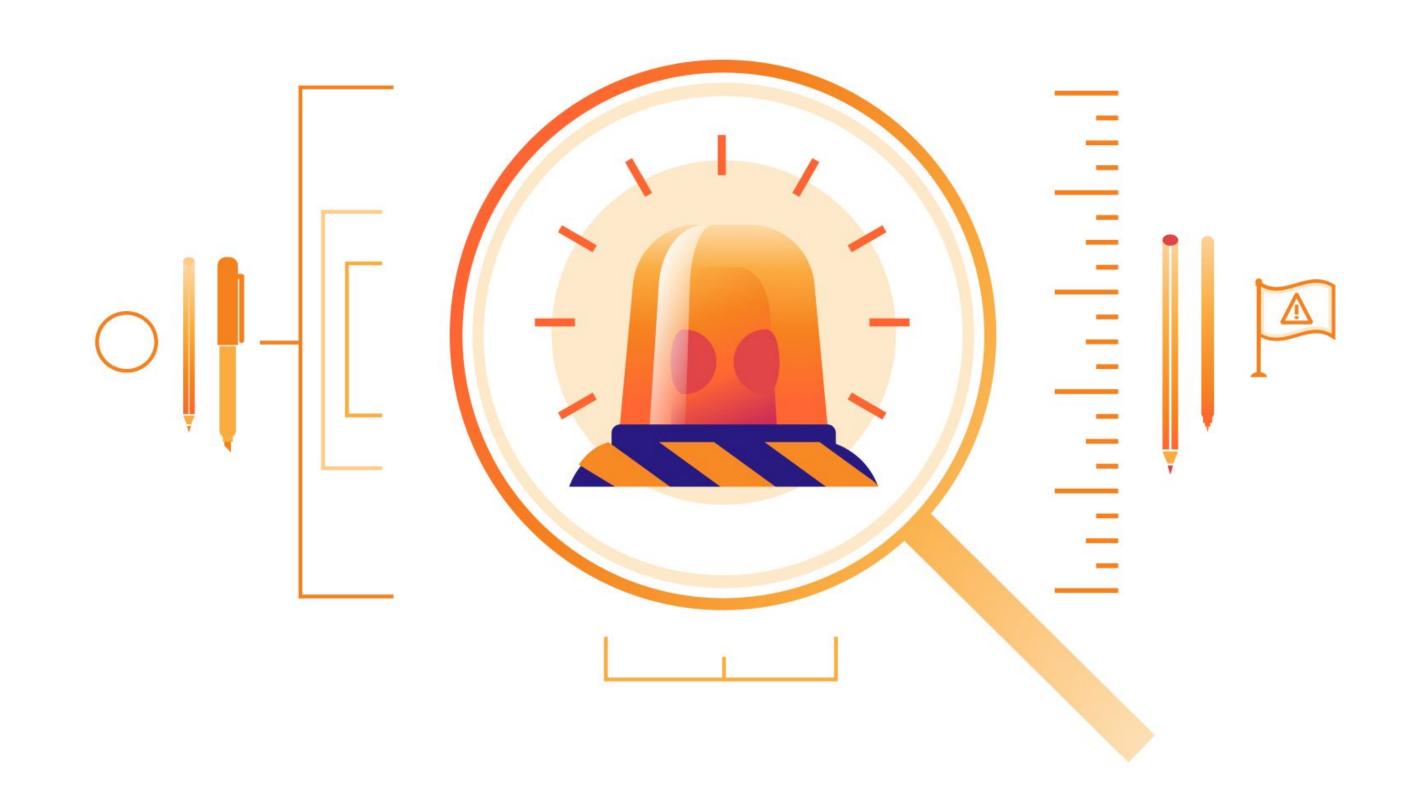
Pakistan's government shut off mobile Internet on election day

Internet traffic in Pakistan during and around the February 8 election





A state-sponsored attacker targeted a leading cloud provider





Attack groups are pre-positioning for further attacks



Volt Typhoon
Security Advisory Alert





Outages and attacks imperil people and businesses

But sweeping government control isn't the answer



Governments are using security as justification for digital sovereignty



EUCS - Cloud Services Certification



The UN is proposing major changes to the Internet's multi-stakeholder model







America is blocking apps owned by perceived foreign adversaries





The United States is also claiming authority to limit interconnectivity



Federal Communications Commission

"Reclassification of BIAS... will enable the Commission to exercise authority when necessary to prohibit a BIAS provider from exchanging Internet traffic with edge providers or other third parties that present threats to US national security and law enforcement."

The US is also aiming to exercise more control over cloud infrastructure and Al



LAWFARE

Cybersecurity & Tech Foreign Relations & International Law Surveillance & Privacy

Know-Your-Customer Is Coming for the Cloud—The Stakes are High

Kevin Allison, Paul Triolo | Monday, April 29, 2024, 2:00 PM

The comment period for the Commerce Department's new rules for cloud service providers ends today, and policymakers will sift through the feedback before issuing final rules before the end of the year.

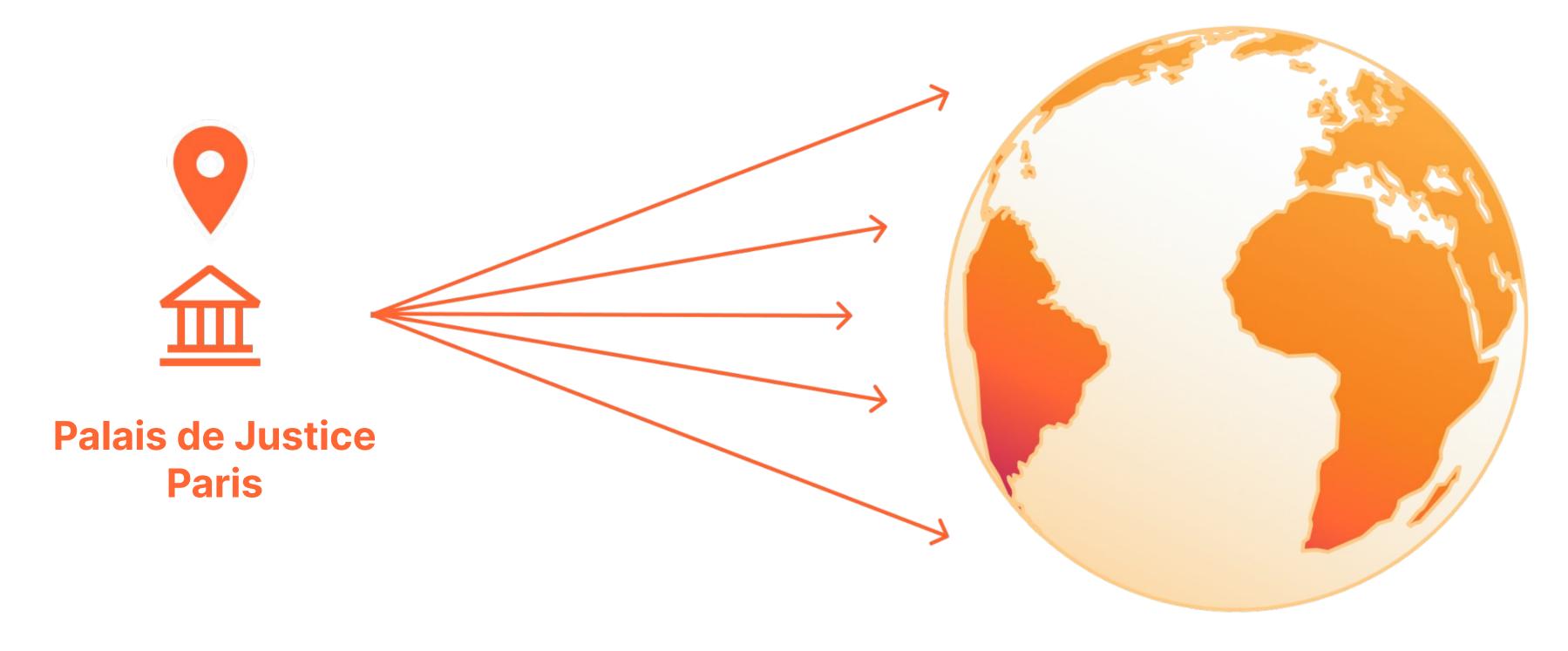


Regional efforts to address problematic content have global effects on Internet openness

CANALH

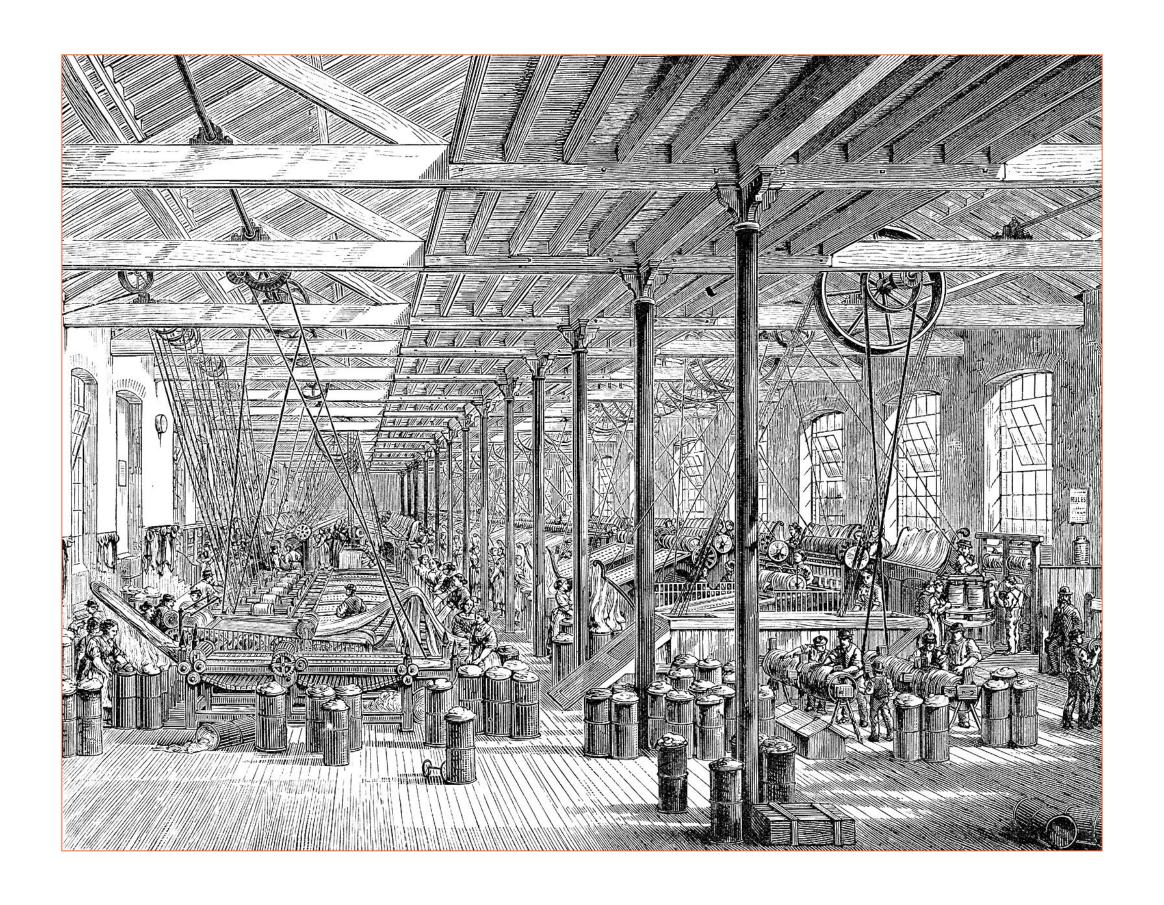


Regional efforts to address problematic content have global effects on Internet openness



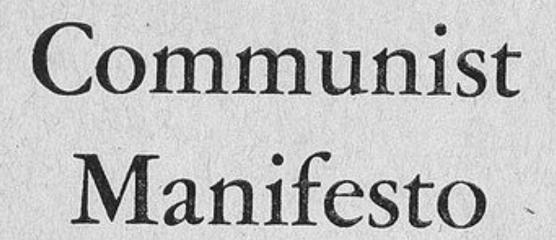
The Internet is at an inflection point





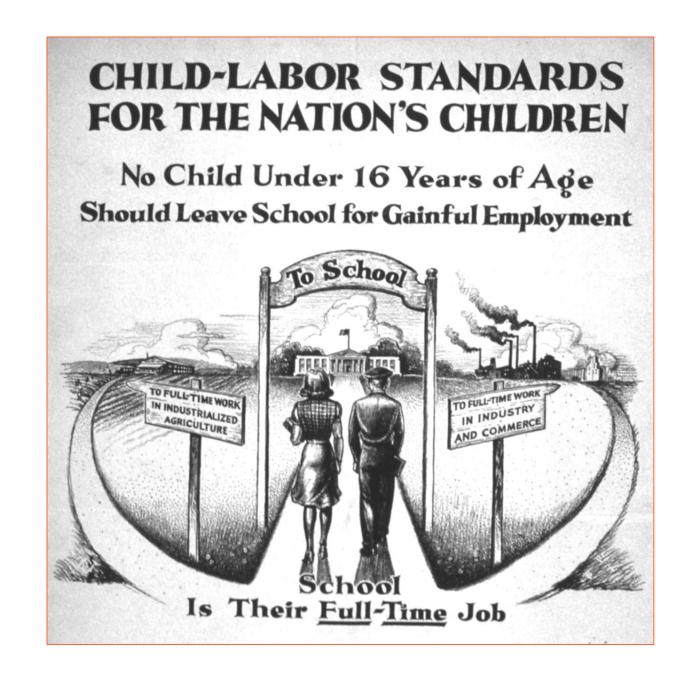
The Internet is at an inflection point





By KARL MARX and FREDERICK ENGELS

VS.





Sweeping Internet regulation actually hinders security

Openness and collaboration can drive more targeted solutions





SECURE BY DESIGN PLEDGE















19 Cloudflare citations in the latest net neutrality order

Targeted security reporting requirements





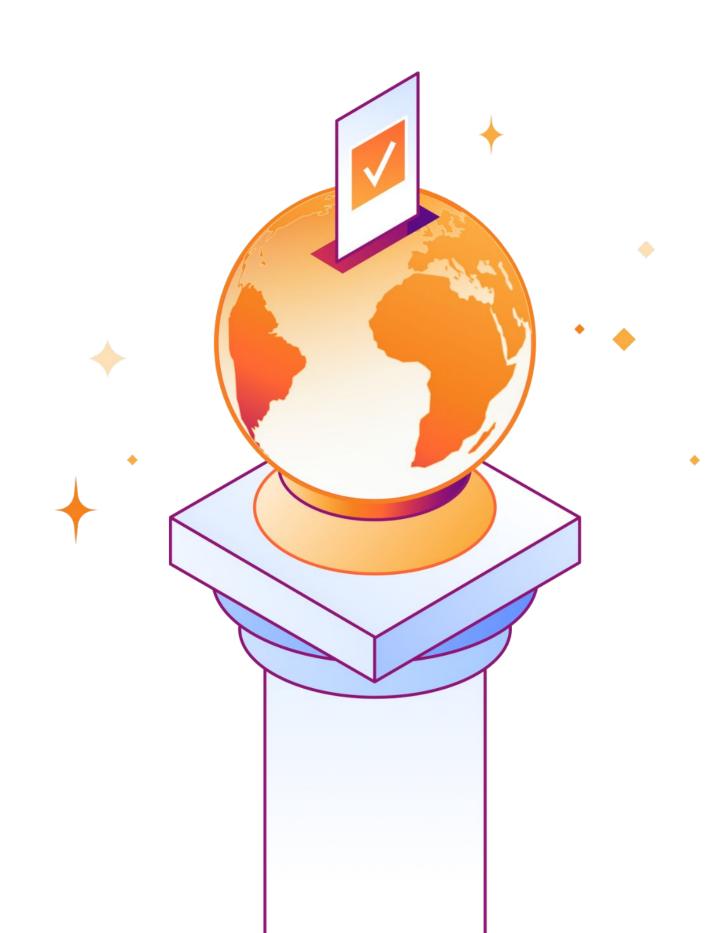




97 political campaigns (across 20 parties) protected by Cloudflare







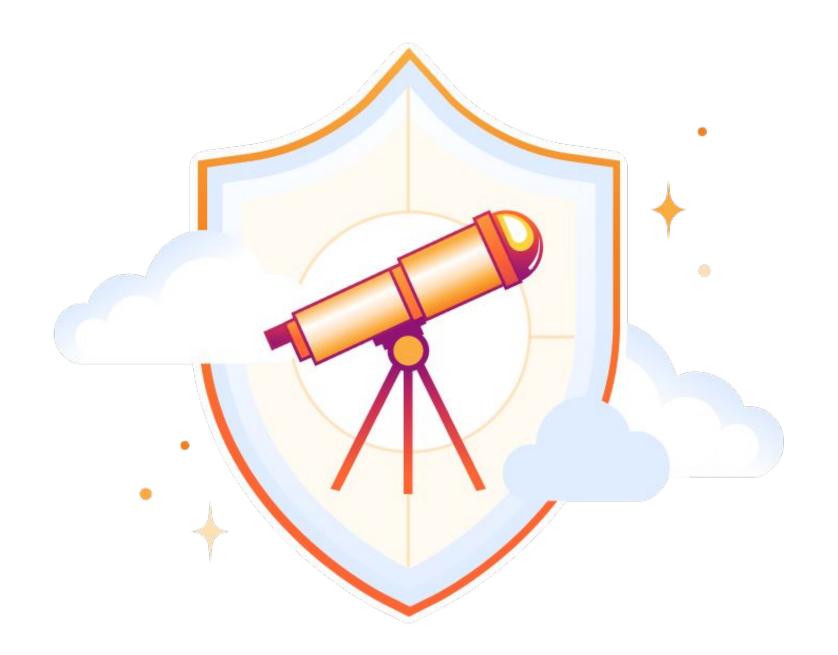
700,000

daily threats blocked for election websites



67 million

daily attacks blocked for rights groups and NGOs







New partnership to funnel our threat intelligence to the financial services industry



Every Cloudflare user gets free SSL and WAF protections





We're collaborating with industry partners to offer multi-layered protection





Openness and collaboration make the Internet safer and better — including for your business



~20%
of the web
is served
by Cloudflare



Cloudflare spots the latest threats faster than other providers





HTTP/2
Rapid Reset

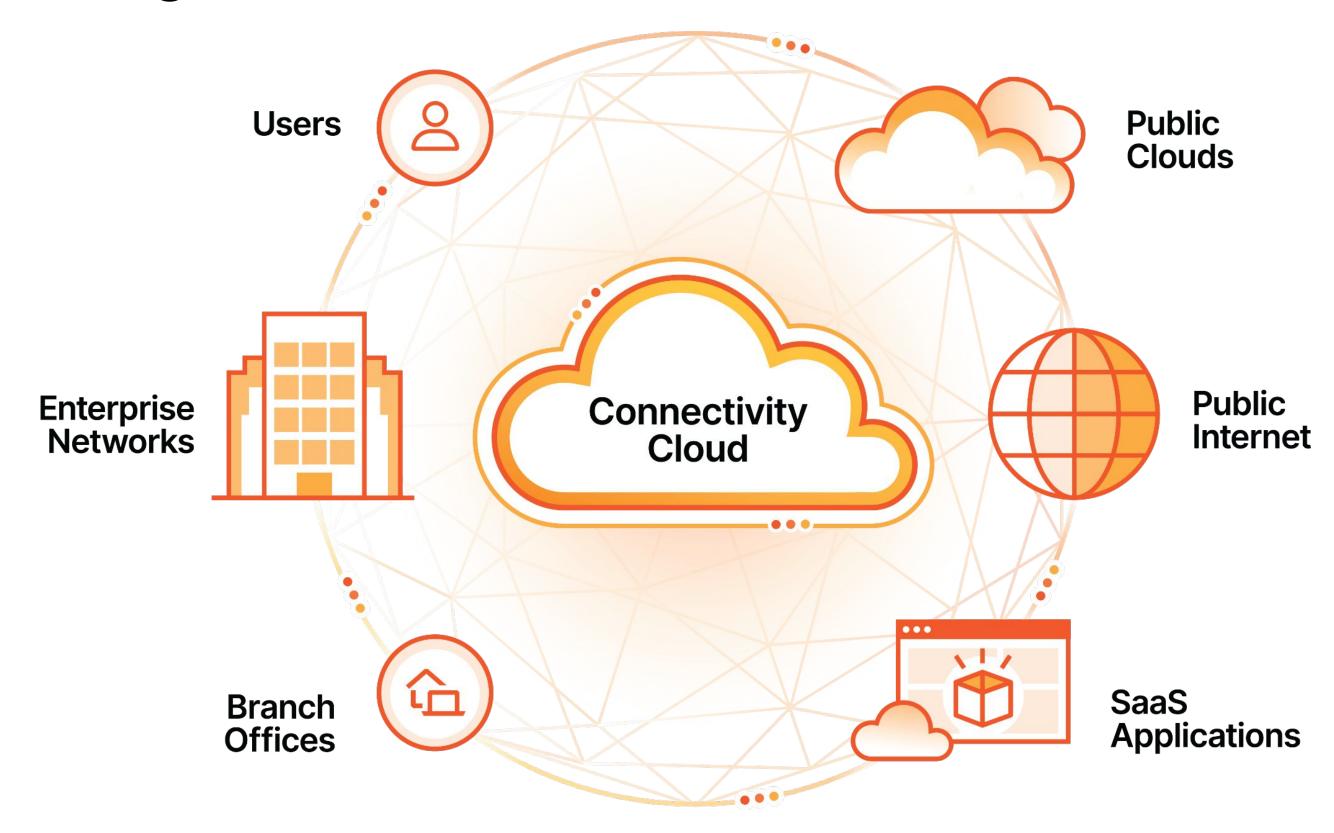


Cloudflare powers <u>and</u> protects the emerging world of Al



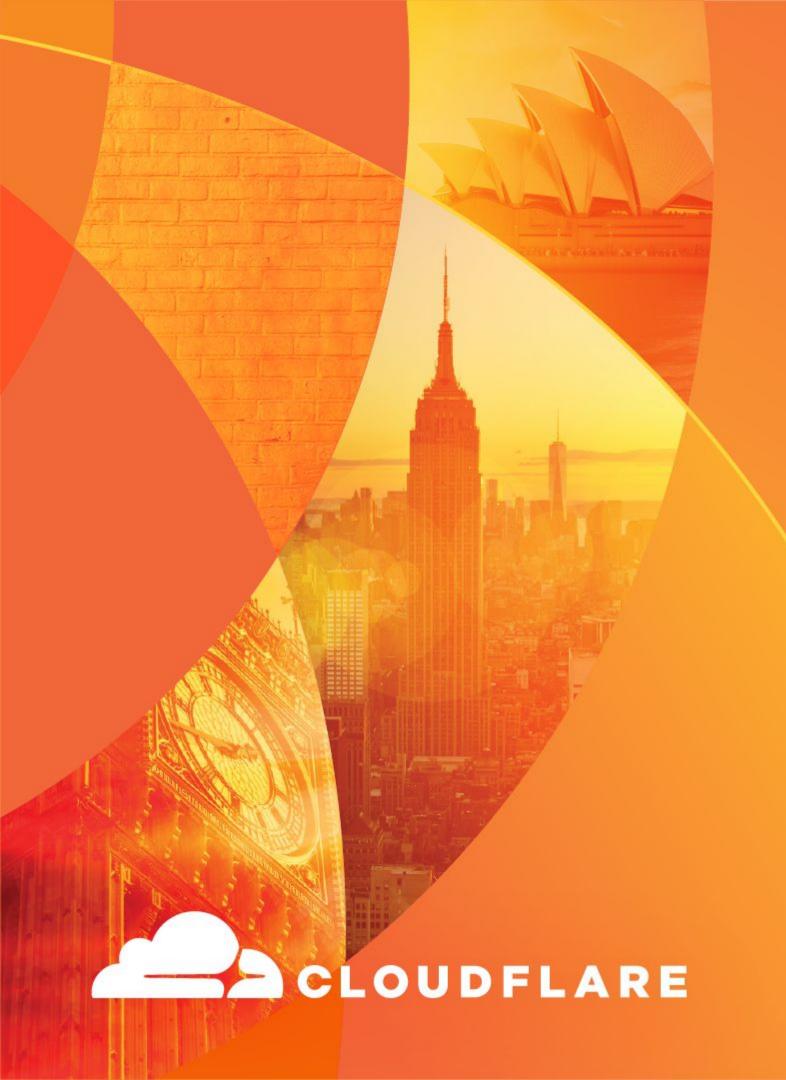


Cloudflare intelligence helps connect and protect your entire digital business





Join us to help make the Internet safer and more open

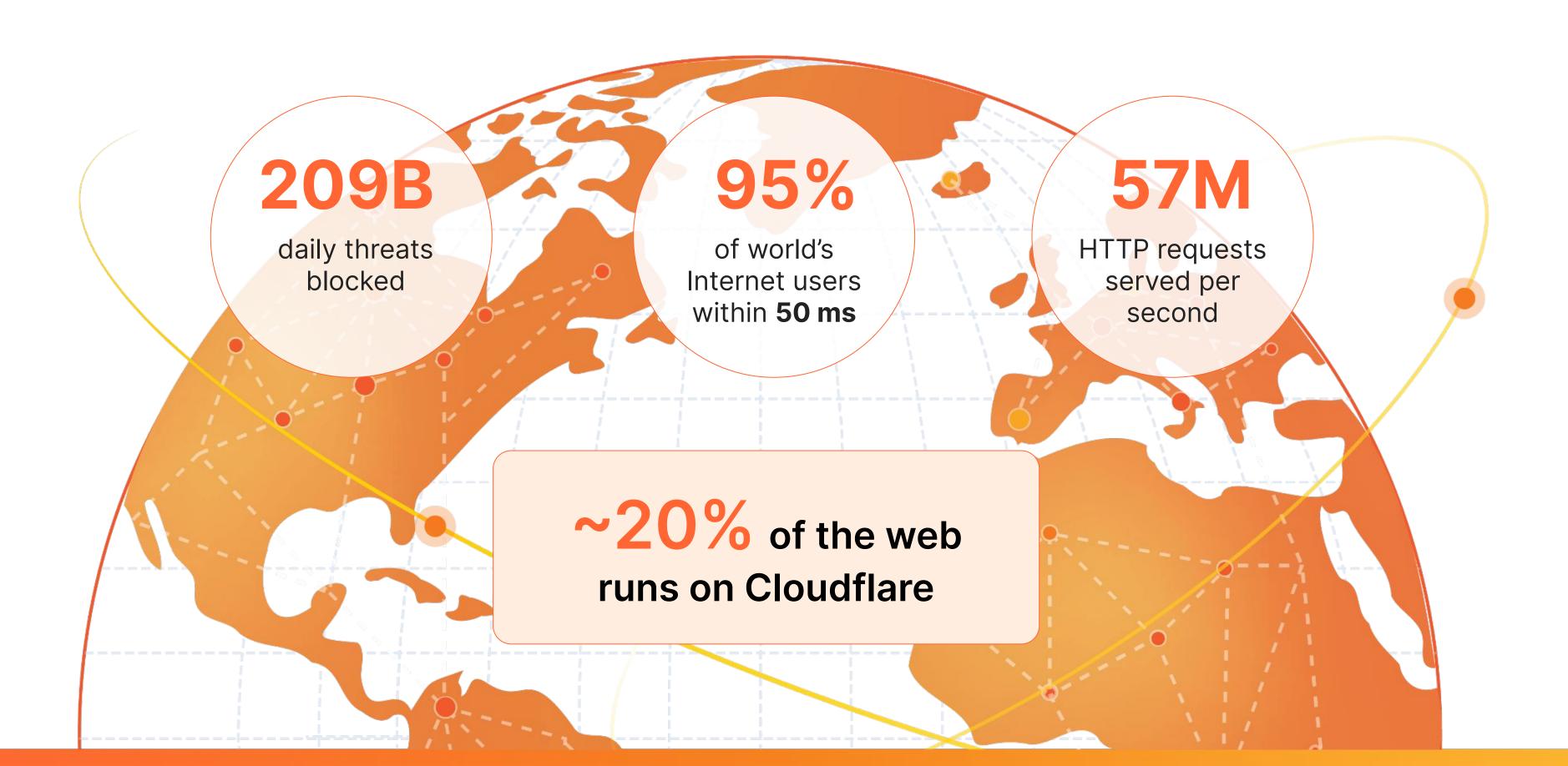


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Cloudflare's product innovation

Nitin Rao
Chief Product Officer
Cloudflare







The Cloudflare network delivers local capabilities with global scale



320+ cities

in 120+ countries, including mainland China



~13,000 networks

directly connect to Cloudflare, including ISPs, cloud providers, and large enterprises



280 Tbps

of network capacity and growing



~50 ms

from ~95% of the world's Internet-connected population





Connect & protect

Build

Applications





Application security & performance

DDoS Protection

Web Application Firewall

Bot Management

Page Shield

API Shield

SSL / TLS Encryption

Advanced Certificate Manager

Spectrum

SSL for SaaS

Content Delivery Network

Domain Name Service

Argo Smart Routing

Load Balancing

Rate Limiting

Cache Reserve

Stream & Video Delivery

Waiting Room

Images

People



Zero Trust

Zero Trust Network Access
Secure Web Gateway
Remote Browser Isolation
Cloud Access Security Broker
Cloud Email Security
Data Loss Prevention

Networks



Network services

Magic Transit

Magic WAN

Magic Firewall

Magic Network Monitoring

Multicloud Networking

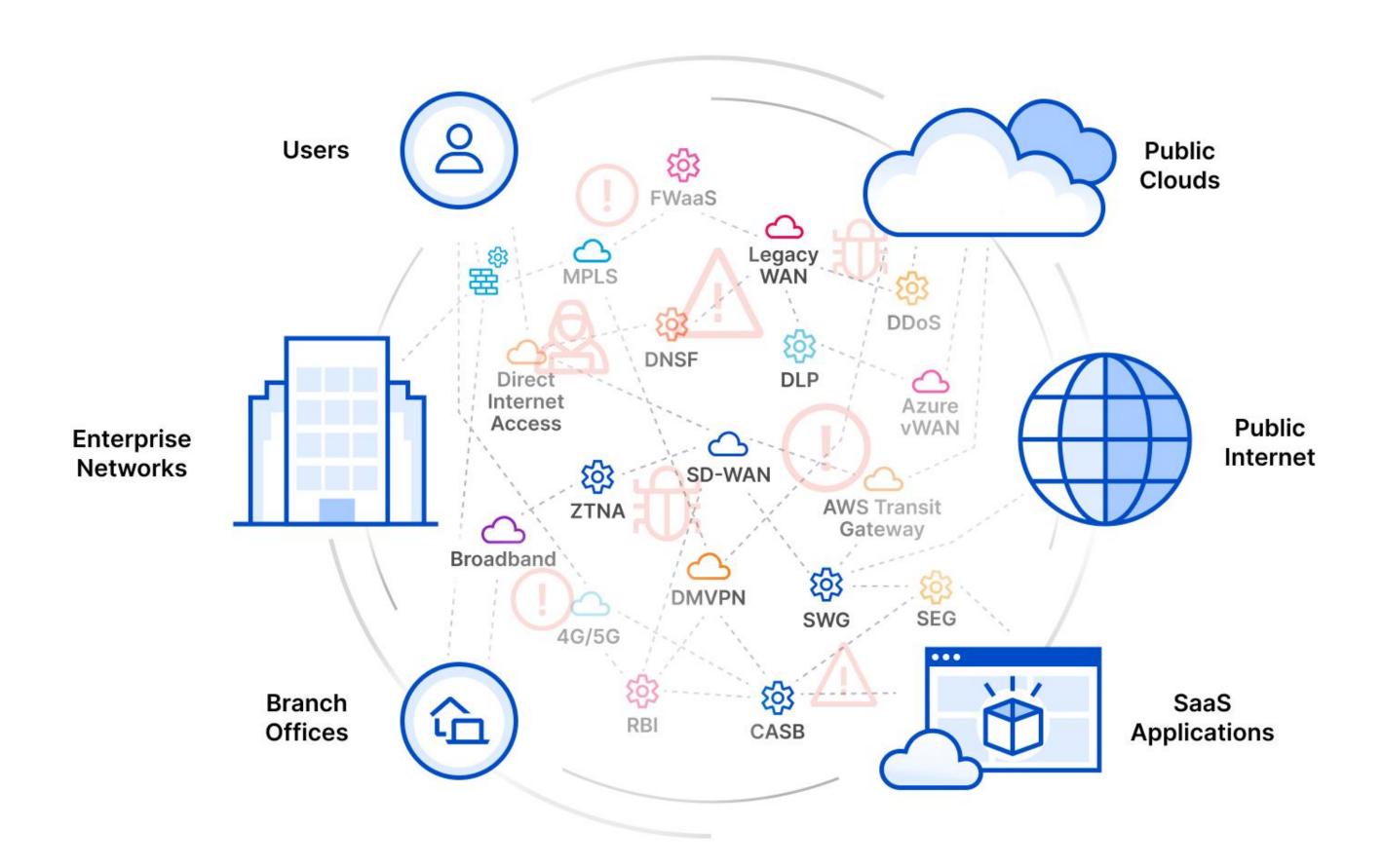
On Cloudflare



Developer services

Workers
R2 Object Storage
Workers KV
Durable Objects
D1 Hyperdrive
Workers AI









Leveraging Cloudflare's shared intelligence



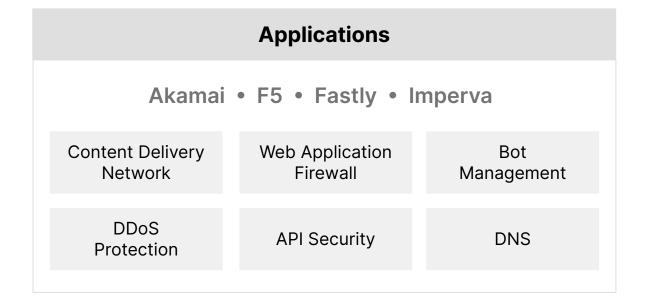
"It's exceptionally powerful to walk into the boardroom and say, 'These are the attacks we're experiencing, here's where they are coming from, and this is how we're blocking them.' Each and every one of them could have had serious financial repercussions."

— Damian Apone, Director, Global Retail Cybersecurity

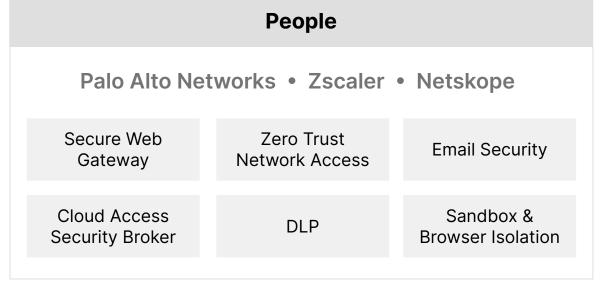


Current state

Loss of control + vendor sprawl



Total cost of ownership



Cisco • Fortinet • VMware • AT&T SD-WAN Appliance MPLS Network Firewall

Future state

Cloudflare's connectivity cloud



- **✓** Content Delivery Network
- ✓ Web Application Firewall
- DDoS Protection (L7-L3)
- ✓ API Security & Management
- ✓ Bot Management
- ✓ Cloud Secure Web Gateway
- ✓ Zero Trust Network Access
- **✓** Cloud Access Security Broker
- ✓ Data Loss Prevention
- ✓ Cloud Sandbox & Browser Isolation
- ✓ Cloud Firewall & Intrusion Prevention
- ✓ WAN-as-a-Service
- **✓** SD-WAN Connector
- Multicloud Networking

TCO reduction



Connect & protect

Applications + Networks + People

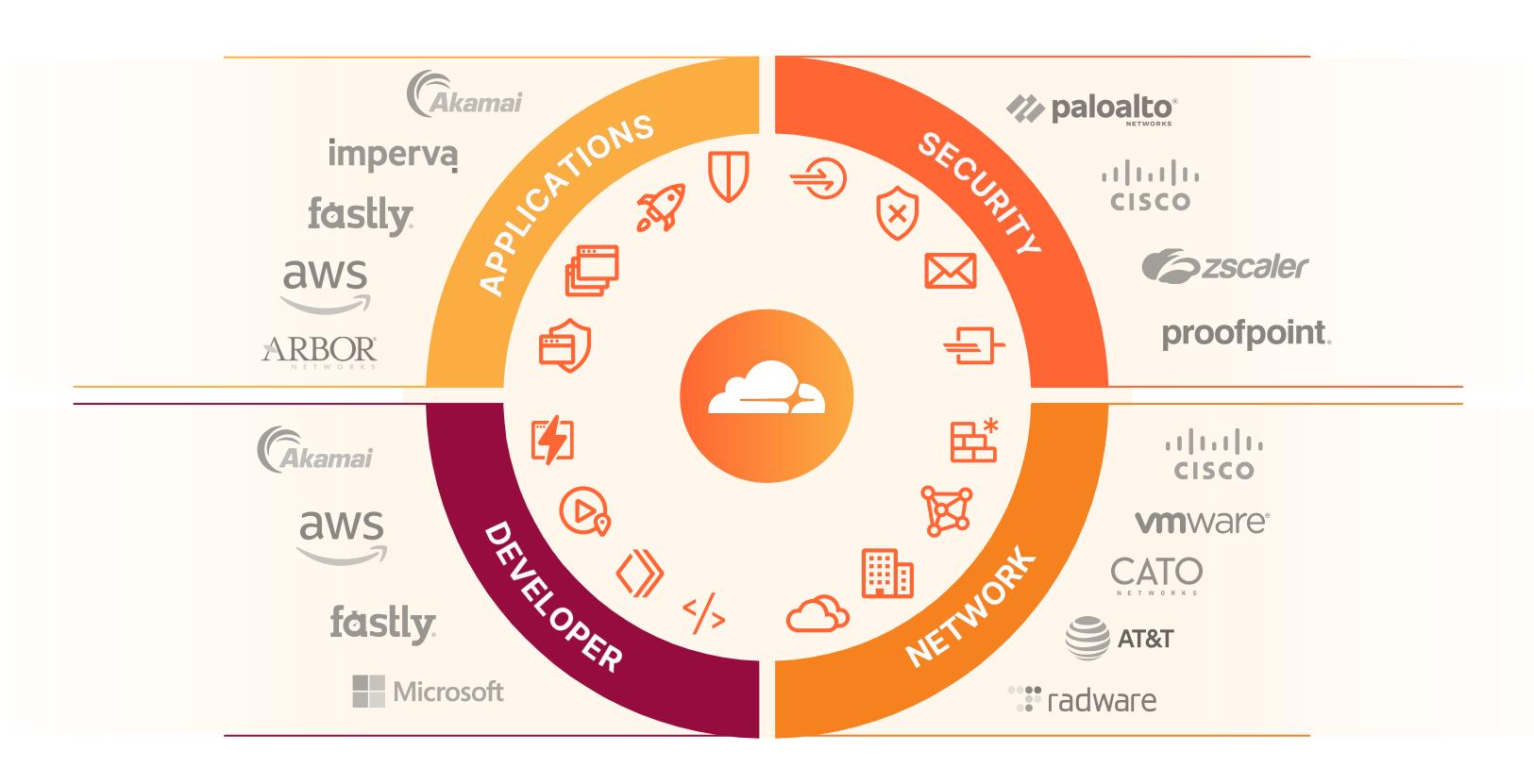


"By consolidating controls onto Cloudflare, rather than the many control planes of multiple-vendor systems, my teams can focus on driving the business forward."

— Tanner Randolph, CISO



Cloudflare fits in everywhere your organization needs







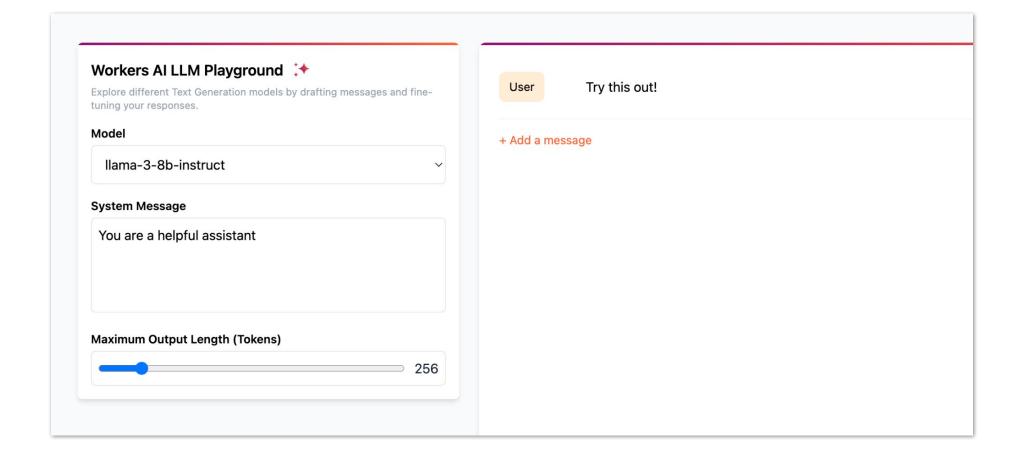
Your feedback is invaluable



Workers Al is now GA!

Run popular models on the Cloudflare network, with GPUs in 150+ cities globally

Workers AI comes with a curated set of popular open-source models to help you with image classification, text generation, object detection, and more.







Data Localization Suite

Control where your data is inspected and stored to help comply with regional privacy regulations



New regions launched



- Austria
- Brazil
- Cloudflare Green Energy
- Exclusive of Hong Kong and Macau
- Exclusive of Russia and Belarus
- France
- Hong Kong
- Italy
- NATO
- Netherlands

- Russia
- Saudi Arabia
- South Africa
- Spain
- Switzerland
- Taiwan
- US State of California
- US State of Florida
- US State of Texas

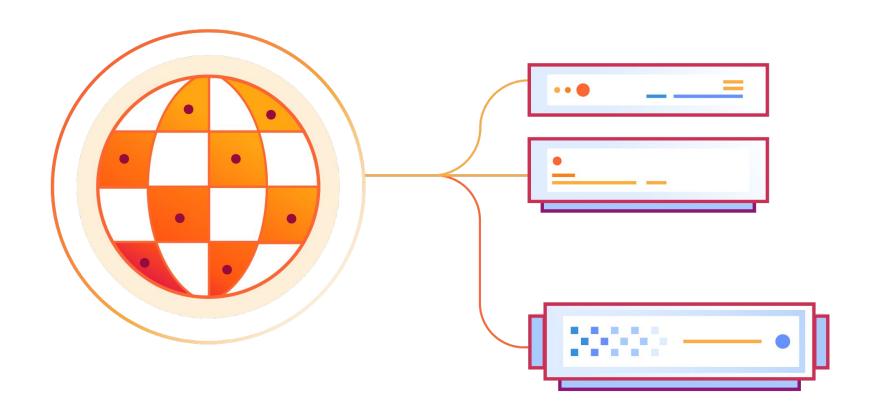


Local Traffic Management

Dynamically control traffic within internal, privately-hosted applications without dedicated hardware

Local Traffic Manager (LTM) enables traffic steering between endpoints within a data center:

- Maintain high availability and a resilient infrastructure for private applications or internal services using private IPs
- Steer traffic to a data center and apply steering policies within the selected data center
- Deterministically failover across tunnels in near real-time





Malware Content Scanning

Scan file uploads while in transit

Scan files uploaded to your application in-transit:

- Protect against malware anywhere an attacker can upload files: a job board, contact form, or your new Al chatbot
- Scan and take action on malicious files while in-transit, avoiding additional load or scanning software on your web servers





Magic Cloud Networking

Connect and secure public cloud environments

Manage multiple cloud providers' native network capabilities from one unified interface:

- Discover and visualize your end-to-end network from the Cloudflare dashboard
- Build a scalable network through a simple, automated workflow
- Configure policies across all your cloud providers in one place, without the need for translation





Infrastructure Access Management

Cloudflare acquires BastionZero to add Zero Trust Infrastructure Access Controls for Cloudflare One, the world's largest secure access service edge (SASE) network

Control access to infrastructure via Cloudflare One:

- Zero Trust controls for infrastructure: servers, Kubernetes clusters, and databases
- Expands scope of Cloudflare's VPN replacement solution beyond apps and networks
- Offers increased security and compliance, granular controls, and seamless user experience
- Register for early access today at <u>cloudflare.com/lp/infrastructure-access</u>



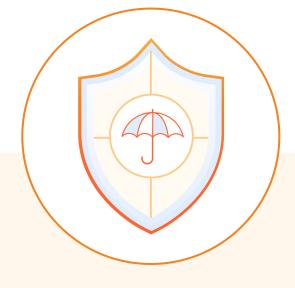
Cloudflare + CrowdStrike

Integrated security across endpoints, networks, and applications



Create device-aware
Zero Trust access
policies

Cloudflare Zero Trust + CrowdStrike Endpoint Security



Improve visibility, detection, and response

Cloudflare Zero Trust + CrowdStrike Next-Gen SIEM









Help build a better Internet



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Wrap-up + agenda

Mark Anderson
President of Revenue
Cloudflare



Main session agenda

10:30 - 11:15	11:35 - 12:20	12:20 - 1:15	1:15 - 1:45	2:00 - 2:30	2:45 - 3:45	3:45 - 5:00
Hall 1: Threat trends from the Cloudflare network (with Zendesk)	Hall 1: Improving cyber resilience (with Workday)		Hall 1: Fireside chat: How Cloudflare stopped a sophisticated attacker	Hall 1: Insulating your org from phishing threats that go beyond the inbox (with Kayak)	Hall 1: Cyber security: Where we are and where we're going (with Andrew McCabe, former Deputy Director of the FBI)	Networking reception
	Hub 2/3: Improving visibility across your network, data, apps, & employees (with DTLR)	Lunch Hub 2/3 (12:30): Lunch & learn: Stopping Al tool-driven data loss	Hub 2/3: Balancing feature innovation and security in your web application (with Q2)	Hub 2/3: Geopolitical impacts of privacy and compliance in 2024 and beyond (with Doctolib)		
	Hub 1: Strategies for modernizing your IT stack (with Telus)		Hub 1: Scoping your Al project (with ChainFuse)	Hub 1: Incorporating long-term threat planning into your security strategy (with Accenture)		



Investor Day agenda (invite only)

- Location: Hall 2
- Content:
 - Programming: 10:15 -
 - 12:15
 - Lunch: 12:15 1:15

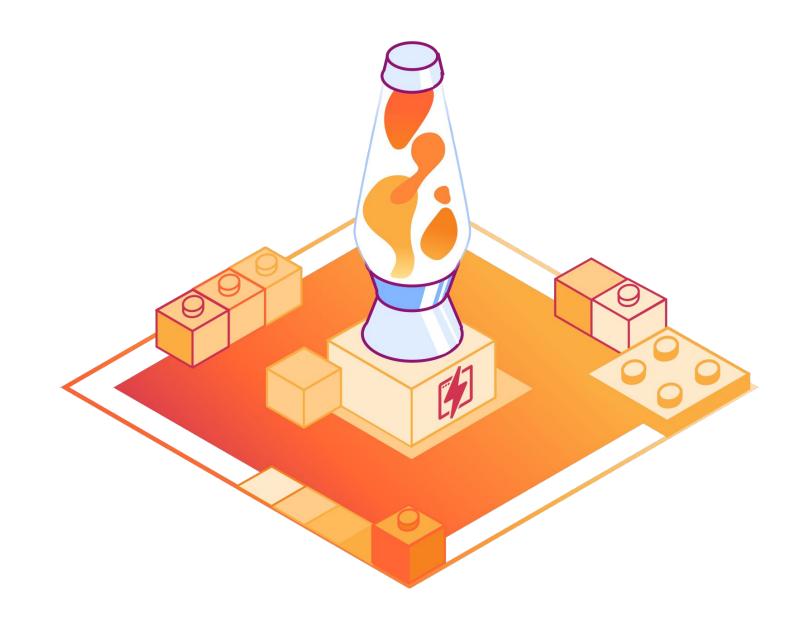




Visit our solutions demo area

Try out Cloudflare products

 Get advice from a range of Cloudflare experts





Curated networking with fellow attendees

Use the Braindate app to:

- Sign up for topic-specific 1:1s or small-group networking sessions with fellow attendees
- Meet with breakout speakers after their session
- Post a topic of your own that you'd like to meet with people about

Meetings take place in the Braindate Lounge between 10:30 and 2:45

Find session times here:





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